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potential of these policies made the
effort worthwhile.

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The PPLI Solution can serve as a resource for effective execution. Written by leading practitioners, the book will position advisers to capitalize as PPLI expands further into the high-net-worth market and becomes available to individuals with an investable net worth

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Private placement life insurance (PPLI) is a niche solution designed for wealthy individuals that want to invest in hedge funds, but avoid the high associated tax rates. PPLIs are structured as variable universal life insurance policies.

How Does Private Placement Life

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What is PPLI? PPLI is essentially a flexible premium variable universal life (VUL) insurance transaction that occurs within a private placement offering.

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specializing in PPLI typically offer the product as a financial service for high net worth clients and price their services as a provider, rather than as a traditional insurance carrier. For example, most offshore carriers are prohibited to maintain a domestic sales force; therefore, their products often do not include significant sales loads and

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Al W. King III, "The PPLI Solution;
Delivering Wealth Accumulation, Tax
Efficiency, and Asset Protection Through
Private Placement Life Insurance,"
Bloomberg Press (2005). SDTC Facts

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